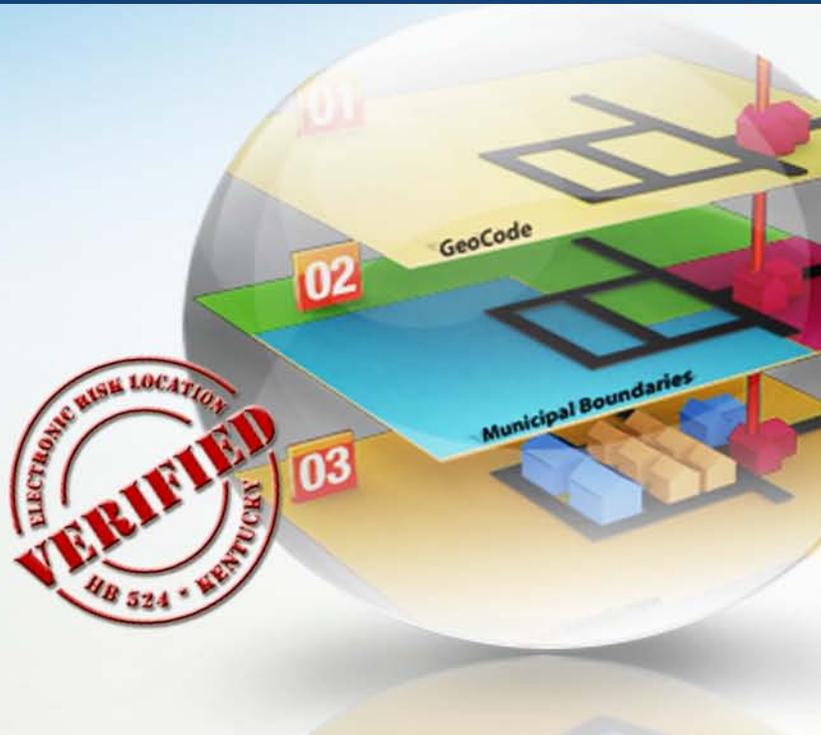# PREMIUM PRO®
Allocator

PREMIUM Pro Allocator provides an accurate method of assigning premiums to the correct tax jurisdiction. Proper risk location can prevent assessment of penalties by local governments.

Desktop Geocoding Software, Front-End Kentucky Web Service, Per Address or Policy Premium Risk Location Services.

GeoCode

Municipal Boundaries

ELECTRONIC RISK LOCATION
VERIFIED
HB 524 • KENTUCKY

LA

For premiums covering risks within Louisiana to the correct municipality for taxation. All premiums in Louisiana are taxable. For cities & parishes.

AL

Assigns risks to the correct municipality for taxation. For Fire and Marine and Other than Fire and Marine premiums.

What is Allocator?

Premium Pro Allocator was designed to geocode premiums with accurate tax jurisdiction assignment. Utilizing advanced mapping technology, Allocator assigns premiums to the correct taxing jurisdiction based on policyholder address rather than zip code.

KY

Verified Software Vendor for a risk location system as defined by the Kentucky bill **HB 524**. Quarterly and Annual Reconciliation Returns (LGT 140, 141, 142).

GA

For geocoding premiums covering risks within Georgia to the correct municipality for taxation. For GID 17A License Fees.

AL • DE • FL Firefighter Districts • FL Police Officer Districts • GA • IL • KY • LA • NY Fire • NY MTA Surcharge • SC

Choose **one state** or *bundle them* to fit what's right for your company.

*NEW

DE

For premiums on risks located within the City of Wilmington, New Castle County, Kent County, and Sussex County. **Meets Bulletin No. 55 Regulations.**

*NEW

IL

Geocodes premiums covering risks within Illinois to the correct municipality or fire district. Chicago, Cicero, East St. Louis, Mount Prospect, Wilmette City, Illinois.

Tailored for Fire Writers:

✓ Delaware: Meets Bulletin No. 55 Regulations
✓ FLorida: DR-350900 Compliant
✓ Batch processing
✓ Decreased risk of audit
✓ Decreased risk of state litigation
✓ Integrates into other Premium Pro modules
✓ Automatic reports
✓ Cost efficient

NY SC

Assigns the risk for premiums within New York to the correct Fire Protection District or county for taxation.

Geocodes premiums in South Carolina to the correct city/county.

FL

For premiums covering risks within Florida to the correct Firefighter's Pension district or city for taxation. Allocator utilizes data from the Florida Premium Tax Database. **DR-350900 Compliant.**

Allocator Software: Fire Package Option
new pricing options available

Get accurate results: Electronic Risk Location Geocoding Solutions

How are policy risk location results affecting your business? How much tax is over/under paid to districts, counties and municipalities? How much tax is billed to customers outside of the proper jurisdiction?

Insurance companies face several key problems in keeping up with the assignment of policies to the correct taxing jurisdictions. The labor intensive process of manually reviewing customer data is widely subject to interpretation and can be filled with quality issues.

With ever-changing municipal boundaries, zip codes spanning multiple jurisdictions, and the yearly modifications made to tax rates and payee address information, manually assigning premium risks to the correct taxing jurisdiction can be a daunting task. Incorrect risk assignment may increase an insurance company's chances of being audited, generate penalties for non-compliance, or even create costly legal fees.

TriTech offers 3 solutions to address premium risk location concerns:

01

PREMIUM ALLOCATOR ▶ SOFTWARE

is designed to process all of your premium data in one batch, assigning each policy to the correct municipality, thus eliminating the tedious task of manual allocation. Once your premium data has been processed,

PREMIUM Pro Allocator integrates seamlessly with our Premium Tax and Municipal Tax software packages to provide a complete solution from start to finish.

02

ALLOCATION ▶ BY THE RECORD

offered through TriTech Services, Inc. is a cost-effective solution designed to assist companies that have smaller amounts of premium data and would therefore benefit by outsourcing the task of risk location assignment. By harnessing our extensive knowledge and

experience in the field of premium tax, even the smallest company can afford professional quality service. We offer a 72-hour turn around time or same day service for a small additional charge.

03

KY ALLOCATOR AGENT ▶ WEB-BASED

offers a robust, scalable, and easy-to-integrate online solution that enables businesses to become location intelligent. This allows you to provide accurate premium risk location data with no interruption to the critical point of sale or policy/agent management system. PREMIUM Pro Allocator Agent is a web-based policy geocoding solution specifically designed to allow insurance companies to more

accurately pinpoint policy locations in real-time, and to assign the correct premium tax rates to each policy at the point of sale.

As a Microsoft.NET-based web service, PREMIUM Pro Allocator Agent can be quickly and easily integrated into your company's existing website or policy/agent management system.