

PREMIUM PRO[®] TAX CALENDAR & FORMSPLUS

SIMPLIFY

YOUR TAX FILING PROCESS



Tax Calendar:

- Premium Tax
- Federal & State Income Tax
- Municipal Tax
- FormsPlus

FormsPlus:

- Annual Statement Checklist
- Fee Statements
- NAIC Forms
- Report of Premium
- Property & Casualty
- Life
- Risk Retention
- Title



TRITECH SOFTWARE
Tax Software Specialists



PREMIUM PRO® TAX CALENDAR

*For Premium Tax, Federal and State
Income Tax, Municipal Tax and FormsPlus*

PREMIUM Pro Calendar is a great planning tool to organize company tax return deadlines. This electronic calendar is preloaded with over 3,000 filing dates for corporate income, premium, and municipal taxes. These dates include annual returns, estimates, extensions, and other miscellaneous forms.

The software uses a friendly visual interface that looks like a calendar. Users may access the list of returns in a spreadsheet format that will detail the descriptions, due dates, and taxing jurisdictions of the returns that must be filed.

KEY

FEATURES

- Preloaded with over 3,000 filing dates for Premium, Municipal, Corporate Income Tax, and FormsPlus dates
- Unlimited number of companies in a single file
- Rollover feature allows you to transfer relevant data from year to year
- Select applicable return types (Life or PC)
- Choose specific states and taxing jurisdictions
- View detailed postmark and EFT information for each state
- Track return completions by preparer, reviewer, and status
- Query any due date based on desired parameters
- Add custom dates or modify software generated dates
- All dates can be displayed in calendar or spreadsheet view
- Print any report or queried result

“More than 1,000 forms available for filing and growing”



PREMIUM PRO[®] FORMSPLUS

Simplify the time consuming task of finding and completing additional forms for Annual Statement and Insurance Tax Filings.

PREMIUM Pro FormsPlus eliminates wasted time spent searching for a wide array of state required filings. It places them at your fingertips in a single, easy to use software package. FormsPlus organizes your forms on a state by state basis, allowing you to easily track and maintain up-to-date filings for all of your companies. You enter repetitive, general data only once into a single form. This information flows to all filings, minimizing unnecessary data entry. Each form may then be reviewed, adjusted, printed, and filed.

With increasing demands on insurance companies, FormsPlus is a vital tool for complying with required tax filings and regulations. Currently, there are more than 1,000 forms available. The continual growth of FormsPlus proves it is a useful tool in addressing your company needs and requirements for jurisdictional compliance.

Experience the next generation of PREMIUM Pro software

PREMIUM Pro Enterprise provides more flexibility and greater control of your workspace and return calculations. Automatic updates allow for immediate access to new returns and changes throughout the tax season. New administrative tools, additional options, and increased functionality prove to be a dynamic combination of features for a smooth and successful filing season.

KEY

FEATURES

- Access over 1,000 forms in a single software package
- Reduce time and effort locating forms
- Organize required filings on a state by state basis
- Automatically calculate required filings
- Eliminate repetitive data entry
- Receive automatic updates
- Print to paper or PDF
- Export taxes, fees, and check requests
- Comply with jurisdictional requirements
- Streamline the filing process

System Requirements

COMPUTER HARDWARE

- Intel Pentium III - 800 Mhz with 256MB RAM
- Intel Pentium IV / Centrino / or compatible with 512 MB RAM (Recommended)

INTERNET ACCESS

- Broadband connection recommended

PRINTER

- Hewlett Packard Laser with at least 1MB memory

CD-ROM

- 4X or higher

WEB BROWSER

- Internet Explorer 5.01 SP 2 (For E-Filing & Online Products)

OPERATING SYSTEM

- Microsoft Windows XP/Vista, Microsoft 2000/2003 server or higher version, and Novel Netware

DISK SPACE

- PREMIUM Pro - Life - HMO (125 MB)
- PREMIUM Pro - P&C - Risk & Title (145MB)
- PREMIUM Pro - Municipal (37MB)
- PREMIUM Pro - Calendar (20 MB)
- PREMIUM Pro - Allocator (1.3 GB)
- PREMIUM Pro Enterprise Core - (250 MB)

About TriTech Software

TriTech Software has consistently provided high quality Premium Tax software since 1995. We were the first Windows based premium tax software provider. We were also the first to introduce new innovations such as Digitized Signature. Today, our product line includes applications such as Municipal Tax and Premium Allocator, FormsPlus for Annual Statement and Premium Tax Filings, and a GFA Tracking System.

About TriTech Services

TriTech Services is a subsidiary of TriTech Software. We offer fast, accurate and secure tax processing services as well as comprehensive premium tax consulting. Our services include Premium Tax Processing for all taxing jurisdictions, Municipal Tax Processing, Premium Allocation, and Tax Consulting that can include reverse audits, planning issues (re-domestications, mergers and acquisitions, retaliatory tax concerns, etc.), guidance and assistance with desk and field audits, and state return reviews for all taxing jurisdictions.

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